

Video begin, Sustainability Partners Logo appears

(Voiceover of CEO and Founder, Mr. Thomas Cain)

"Our cities, schools and hospitals have a trillion dollar problem."

(Aerial video of a busy city freeway fades to the CEO, Mr. Thomas Cain, voiceover begins again)

"The infrastructure inside their facilities has aged and is obsolete. It seems our taxes and capital must always go to other priorities. As a result, these old and inefficient facility devices needless consume hundreds of billions in energy and water simply from being old."

(Video of sun emerging from behind clouds and voiceover of Mr. Cain)

"There's only one solution: replace the old with the new."

(Video of city workers working on electrical poles and voiceover of Mr. Cain)

"Two hundred years ago our nation faced the same challenge with energy and water infrastructure outside the facilities. And as a nation we invented the utility. It worked. Today those utilities keep our outside infrastructures reliable and efficient. Sustainability Partners has successfully launched Saas™, the world's first inside facility utility to modernize and care for all resource consuming devices like boilers, lighting, HVAC, and insulation. Saas™ replaces those old devices with new ones and keeps them young forever, the impact is huge. Lengthy, complex and expensive procurement processes dissolve. Only devices you want are installed. Installed only by vendors you trust."

(Video of infrastructure installation followed by infographic of lines connecting to various icons including computers, wrench, smart phone, cloud download, folder, power button, gears, etc.)

(Mr. Cain voiceover continues) All devices are cloud monitored, every minute of every day, for their reliability and performance. And because  $Saas^{TM}$  is a utility type agreement there is no impact on your bond capacity, loan convents, or financial ratios. In fact, your financial statements will only be stronger."

(Video from outers pace showing slow spinning planet Earth, Mr. Cain voiceover continues)

"In our first two years of operations, institutions from Florida to California have all modernized with Saas™. With each minute delay, your old devices are forever losing money and consuming resources. We can do better. Be a responsible steward."

(Various videos including hands holding a globe, fall leaves falling, a group of three people in construction hardhats reviewing something on a computer and Mr. Cain voiceover continues)

"Call us and we will make it happen together."
Sustainability Partners Logo appears, video end.