

DEBT RECOVERY SERVICE™

Remove debt from your balance sheet and keep essential infrastructure reliable, safe, and performing — forever.

Eliminate unnecessary bank and legal fees, reporting, audits, cash lockups, restrictive liens, credit rating challenges, bank permissions, financial covenants, and collateral filings.

Let us remove your infrastructure debt from your capital stack by converting it to a self-improving infrastructure utility service. All at a lower monthly cost than your current debt payment and without the debt created restraints.

Sustainability Partners (“SP”) is transforming public finance with our Debt Recovery Service™. SP is the nation's only public benefit company with the legal requirement to form reliable and enduring partnerships with public entities for the advancement of their essential infrastructure.

Currently there is a debilitating debt load — \$4 Trillion of bond debt across 50,000 U.S. municipalities with \$948 Million in first time defaults last year!

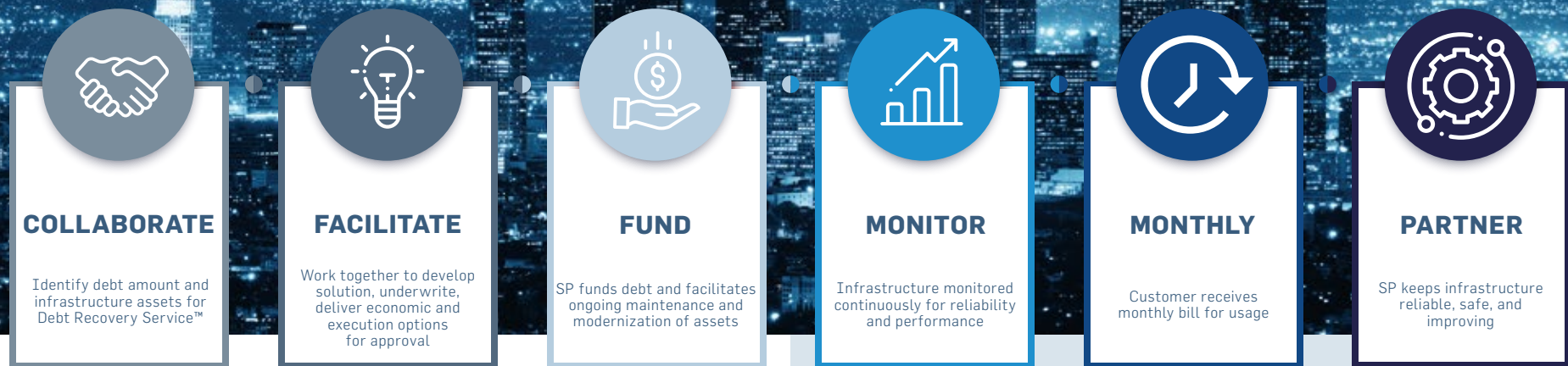
The problem? Bond debt is not connected to the useful life or health of assets and does not plan for proper ongoing maintenance. This misalignment results in long-lasting negative consequences.

Removing this debt immediately improves your financials and credit ratings, while also injecting reliability into your infrastructure (currently installed and/or new) as it is maintained and upgraded with a month-to-month, usage-based service agreement.

Once freed from debt, communities can stop the run to fail cycle of essential infrastructure assets.

DEBT ELIMINATION & RELIABLE INFRASTRUCTURE

- Break the debt cycle
- Improve credit ratings
- Free restricted cash
- Escape bond covenants
- Immediately improve financials
- Increase infrastructure reliability
- Stop run to fail of essential assets



ADVANCING INFRASTRUCTURE

The world's 1st municipal bond was issued over 200 years ago for the Erie Canal. It was completed in 1825, connecting Lake Erie to the Hudson River and the Atlantic.

Bonds allowed investors to participate in public infrastructure projects and for the next 200+ years, this has been the main funder for infrastructure projects.

Unfortunately, the funding doesn't match the life cycle. With SP, the Erie Canal would have been funded with 200-year money, matching its useful life. Additionally, further injections for the canal's maintenance and repair would be automatic and part of the overall financial design.

Misaligned funding has resulted in a nationwide DECLINE of quality infrastructure while yielding a nationwide INCREASE in debt. This debt load has become debilitating.

Sustainability Partners has the solution with our Debt Recovery Service™. We eliminate debt and partner with you to keep your essential infrastructure reliable, safe, and performing.

Eligible infrastructure includes boilers, chillers, cooling towers, HVAC, clean water and wastewater systems/facilities, elevators, escalators, microgrids, transformers, and more.

We assume ownership responsibilities without interfering with your use. Allow SP to decrease your debt load plus protect you from unexpected repairs and inadequate maintenance.

- Asset use and revenue (if any) is in your control
- Month-to-month 10-page agreement
- No early termination penalties
- Anytime option to take ownership, based on remaining useful life and actual cost
- Fully compliant procurement options
- Usage-based billing aligned with your revenue sources
- Open book accounting of contracts, warranties, designs, documentation
- 24/7 monitoring and real-time alerts to deliver reliability and performance
- Focus on maintenance and upgrades